

# YOU EARNED IT. CLAIM IT!



**From \$2 to \$6,044\***

If you worked in 2013, you may be eligible to receive the **Earned Income Tax Credit.**

\*Eligibility depends on your income and family size.



**Claim it for FREE**

The best way to file your California and federal taxes is at one of San Bernardino County's free tax preparation sites.

*Free tax preparation services are available to eligible individuals and families whose combined household earned income was less than \$52,000 in 2013.*

## Services Begin January 27, 2014

Call your local **FREE** Tax Preparation Site to make an appointment

East Valley		
Colton	2040 Woodpine Ave.	(909) 421-3296
Redlands	1811 W. Lugonia Ave.	(909) 335-3279
San Bernardino	265 E. 4th St.	(909) 252-4903
San Bernardino	2050 N. Massachusetts Ave.	(909) 475-2089
San Bernardino	1585 E. Highland Ave.	(909) 475-7172
Yucaipa	32353 Yucaipa Blvd.	(909) 918-2166

Desert Areas		
Adelanto	10875 Rancho Rd.	(760) 530-9588
Barstow	1900 E. Main St.	(760) 957-1518
Hesperia	15980 Main St.	(760) 955-5479
TwentyNine Palms	73629 Sun Valley Dr.	(760) 361-4405
Victorville	15010 Palmdale Rd.	(760) 552-6175
Yucca Valley	56357 Pima Trail	(760) 228-5328

West Valley		
Fontana*	16730 Arrow Blvd.	(909) 854-4000
Ontario	1627 E. Holt Blvd.	(909) 933-5762
Rancho Cucamonga	10825 Arrow Rte.	(909) 945-0966

\*Serving Fontana and Rialto

Additional Locations	
San Bernardino Public Employees Association	Arrowhead Regional Medical Center
San Bernardino Valley College	Hope through Housing (Montclair)
America's Job Center of California (San Bernardino/Rancho Cucamonga/Hesperia)	Preschool Services Department (various locations)
County Libraries	
Crestline, Fontana, Grand Terrace, Hesperia, Highland, Mentone, Muscoy, Phelan, Rialto, Yucaipa	

Visit us at [hs.sbcounty.gov/VITA](http://hs.sbcounty.gov/VITA)



To inquire about additional locations and dates, please call **(909) 252-4903** or **(760) 552-6176**

## Who qualifies for EITC?

# of Dependents	Earned income less than:*	Maximum Credit (up to)
0	\$14,340	\$487
1	\$37,870	\$3,250
2	\$43,038	\$5,372
3+	\$46,227	\$6,044

\*The income limits are **\$5,340 higher** for taxpayers filing "married filing jointly."

## About free tax preparation sites

- More than 7,720 taxpayers were served by 25 free tax preparation sites in San Bernardino County last year.
- Taxes are prepared by IRS-certified staff trained to help you claim your maximum refund.
- Your income tax returns are e-filed, which can result in receiving refunds in as few as 7 days after acceptance.

# WHAT DO I NEED TO BRING WITH ME?

### 1 Identification

- Valid government-issued ID or driver's license** (no copies)

For all other persons listed on the tax return:

- Birthdate(s)
- Original Social Security card(s) or Individual Tax Identification Number (ITIN) card(s) or letter(s)** (no copies)



### 2 Income

- Income statements or **W-2s** for each job
- All **1099** forms received
- Year-end income** for Social Security Insurance, workers' compensation and unemployment insurance benefits



### 3 Education Credits & Adjustments

- Tuition** expenses for university, college or technical college (Form 1098-T)
- Interest statement** for student loans (Form 1098-E)



### 4 Child Credits

- Child care expenses:** provider name, address, phone number, and Tax ID or Social Security number



### 5 Property Taxes

- Homeowner** statements: real estate taxes paid; Statement of Property Tax Payable in 2014
- Renter information:** Landlord's name, address, and phone number



### 6 Itemized deductions

- Charitable donations
- Medical expenses
- DMV registration statement(s)
- Mortgage interest statement(s) (Form 1098)



### 7 Additional documents

- Copy of **2012 tax return**
- Direct deposit information: **Voided check** or routing and account number

## OTHER IMPORTANT REQUIREMENTS

- Both spouses must be present to prepare and e-file as married filing jointly
- Taxpayers itemizing deductions must add up all expenses prior to having returns prepared

## We do NOT provide the following services:

- ✗ Self-employment tax preparation (except San Bernardino County Child Care with no expenses)
- ✗ Rental Property Tax Preparation
- ✗ Married filing separately
- ✗ Out of state returns
- ✗ Military returns

