

YOU EARNED IT. CLAIM IT!



From \$2 to **\$6,044***

If you worked in 2013, you may be eligible to receive the **Earned Income Tax Credit.**

**Eligibility depends on your income and family size.*

Claim it for **FREE**

The best way to file your California and federal taxes is at one of San Bernardino County's free tax preparation sites.



Free tax preparation services are available to eligible individuals and families whose combined household earned income was **less than \$52,000 in 2013.**

FREE tax preparation services will be offered at



SAN BERNARDINO PUBLIC EMPLOYEES ASSOCIATION

CONFERENCE ROOM
433 N SIERRA WAY, SAN BERNARDINO

Dates

February 14, 21 and 24

Times

9:00am - 3:30pm

**Call to Schedule Your Appointment:
(909) 252-4903 or (760) 552-6176**

Visit us at
hs.sbcounty.gov/VITA



WHAT DO I NEED TO BRING WITH ME?

1 Identification

- Valid **government-issued ID** or **driver's license** (no copies)

For all other persons listed on the tax return:

- Birthdate(s)
- Original Social Security card(s)** or **Individual Tax Identification Number (ITIN) card(s)** or letter(s) (no copies)



2 Income

- Income statements or **W-2s** for each job
- All **1099** forms received
- Year-end income** for Social Security Insurance, workers' compensation and unemployment insurance benefits



3 Education Credits & Adjustments



- Tuition** expenses for university, college or technical college (Form 1098-T)
- Interest statement** for student loans (Form 1098-E)

4 Child Credits

- Child care expenses:** Provider name, address, phone number, and Tax ID or Social Security number



5 Property Taxes

- Homeowner** statements: Real estate taxes paid; Statement of Property Tax Payable in 2014
- Renter information:** Landlord's name, address, and phone number



6 Itemized deductions



- Charitable donations
- Medical expenses
- Mortgage interest statement(s) (Form 1098)
- DMV registration statement(s)

7 Additional documents

- Copy of **2012 tax return**
- Direct deposit information: **Voided check** or routing and account number

OTHER IMPORTANT REQUIREMENTS

- Both spouses must be present to prepare and e-file as married filing jointly
- Taxpayers itemizing deductions must add up all expenses prior to having returns prepared

We do NOT provide the following services:

- Self-employment tax preparation (except San Bernardino County Child Care with no expenses)
- Married filing separately
- Rental Property Tax Preparation
- Out of state returns
- Military returns